Expert PR Taxes 2017

New Features

December 2017

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New Features and Improvements

EPRT 2017 General Use

- Screen can be Zoom Out to allow more visible space

Individual Module

- 1040US will NOT be available
- Import beneficiary information from dependent list
- Schedule R usability improvement to work on one detail at a time instead of scrolling vertically
- Schedule H, K, L, M and N usability improvement when linking informative returns
- Special characters are not permitted to avoid validation errors
- Increase size of numeric input fields to allow more character visibility
- Usability improvements for all withholding and informative returns

Corporate Module

- Trial Balance reports are now grouped by return line number
- Trial Balance reports can be exported in excel format
- Search municipalities capabilities for CRIM and VOB
- Create multiple client files from an excel template
- New inline list on returns (Substitute use of modals)
- MRV usability improvements to solve performance issues when working with lots of details
- All report headers now follow the same design